

After the Bell Updates

29th June 2022 | 05.00 p.m IST 2022



Market Overview -

The Indian stock market had witnessed a continuous fall after taking negative cues from SGX Nifty. The Asian market fell down sharply where the Hongkong market fell by more than 400 points and Nikkei fell more than 200 points. The US market also fell down in yesterday's night session. The Dow Jones and Nasdaq fell 1.56% and 3.09% respectively after Russia warns NATO for extension of war, if NATO interfere increases in Ukraine. Domestically, HDFC life, Hindusunilvr and Apollo Hospital were the top loser and ONGC, Reliance and NTPC were the top gainer.

Our Take- Nifty50 support may place 15600 levels and resistance around 15850 levels.

Banknifty support may place around 32900 levels and 33500 levels

Market Buzz

-  Civilian deaths mount as Russia presses attacks on Ukraine.
-  Hong Kong daily COVID cases rise above 2,000, highest since April.
-  IAF receives over 1.83 lakh applications under Agnipath scheme in 6 days.
-  Joe Biden announces US military air, sea, land reinforcements in Europe.

Global Indices Market

Global Indices	(Close)	(Points)	Change(%)
SGX Nifty*	15,799.10	-15.10	-0.32
Dow Jones	30,946.99	-491.27	-1.56
NASDAQ	11,181.54	-343.01	-2.98
S&P 500	3,821.55	-78.56	-2.01
FTSE 100	7,287.95	-35.46	-0.48
Nikkei 225*	26,804.60	-244.87	-0.91
Hang Seng*	21,996.89	-422.08	-1.88

Source: Investing.com *(as of 3:41 pm) IST

Sectorial Indices

Sector	Close	Points	Change %
Bank Nifty	33,269.90	-372.55	-1.11
Nifty IT	28,140.10	-369	-1.29
Nifty FMCG	37,688.35	-484.75	-1.27
Nifty Pharma	12,210.95	-3.6	-0.03

Nifty Top Gainers & Losers

Gainers	% Change	Losers	Change %
ONGC	2.85	HDFCLIFE	-4.67
NTPC	1.95	HINDUNILVR	-3.62
RELIANCE	1.91	APOLLOHOSP	-3.48
SUNPHARMA	1.31	AXISBANK	-2.82
COALINDIA	1.07	TATACONSUM	-2.50

Intraday Support & Resistance levels

Scrip Code	Act	View	Support	Resistance
GODFRYPHL	S	BEARISH	1010.50	1114.15
NAUKRI	S	BEARISH	3530.20	4051.40
DMART	S	BEARISH	3201.35	3736.85
IRCTC	S	BEARISH	558.60	636.95
BAJAJHLDNG	S	BEARISH	4417.15	4842.05

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